

Large-Scale Manager[®] Redesignation Form

Fill in this application with Adobe Acrobat Reader or print clearly in ink. To work in Reader: save the file on your computer, complete the form using your keyboard, and save again using your last name in the filename (e.g., LSM_Jones.pdf) before printing. If additional pages are needed, please label clearly and attach to this application. In section II on page 2, mark only those items that have been completed in the last three years.

Submit completed form to the CAI national office, 6402 Arlington Blvd., Suite 500, Falls Church, VA 22042, e-mail to caieducation@caionline.org or fax to (703) 970-9558. Form is due by the August deadline indicated on your redesignation notice. No fee is required with this form, as fee is billed separately. For further information please contact (888) 224-4321.

▼ CAI MEMBER NUMBER LSM NUMBER ▼ FIRST NAME AND MIDDLE INITIAL LAST NAME AND SUFFIX HOME ADDRESS ▼ ZIP ▼ STATE ▼ FIRM/ASSOCIATION BUSINESS ADDRESS ▼ CITY ▼ STATE ▼ ZIP ▼ BUSINESS PHONE MOBILE OR HOME PHONE PREFERRED E-MAIL ADDRESS ▼ FROM DATE (MM/YY) ▼ TO DATE (MM/YY) ONSITE, FULL-TIME MANAGER ☐ MINIMUM OF 1,000 UNITS OR 1,000 ACRES

I. Candidate Information

Employment Update (since last LSM submission)

						□ ANNUAL OPERATING BUDGET > \$2 MILLION															
▼ FIRM/ASSOCIATION																					
▼ POSITION																					
▼ NAME OF BOARD PRESIDENT ▼ PHONE																					

II. Continuing Education and Designation Maintenance

With each three-year redesignation cycle, renewing designees must earn an additional **75 points** through the following continuing education and experience activities. Please note that some of the activities are required. Additionally, applicants must maintain the PCAM designation. All continuing education points earned in maintaining the PCAM designation will also count toward the redesignation requirements for the LSM designation, if applicable.

REQUIRED ACTIVITIES (attend at least one of each event over the three-year redesignation cycle): CAI Large-Scale Managers' Workshop													POINT VALU																	
	-				-			ргк	sno	Р																				15
▼ D/	ATE (M	1M/Y	Y)		▼ LC			I	1	1		1	1		1		I		I	I		1	1	I	I		1		1	
CAI	Ann	ual	Con	fere	ence	;																								15
▼ D/	ATE (M	IM/Y	Y)	,	▼ LC	DCAT	ION																							
OTHER Large-S will requ ples of k as it rela present Commit	Scale uire ap knowle ates to their	Ma opro edge o the com com	nage val fr e que e com plete ner a	er k rom est p nmu ed k CA	the broje nity now I nat	wlec Larg ects i man ledg iona	dge e-Sc nclue ageo ageo e qu l cor	Q ale de d, c lest ofer	Man Man draf or co t pro rence	t Pr nag ting ondu ojec e or	ers' g a c uctin t (i.e t the	c t (Co case ng a e., c e La	Canc mmi stud n ind ase rge-	lida ttea dy c dust stuc Scal	e or conc try- dy c le N	ma r a t cerr rela or re /lan	ay p ask ning atec esea age	rop for soi d res arch ers'	ose ce a me a searc finc Wor	a kr ssig aspe ch p ding ksho	now nec ect roje s) te op.	led d by of la ect. o th	ge o v the arge Car ne La	ques e co e-sca ndid arge	st p mm ale late e-So	oroje nitte mar es w cale	ect, ee. I nag vill t	whi Exar eme hen	ch m- ent	30
Attend	ATE (M ance	atı	relat	ed	org		atic						and				•			-			-							
▼ D/	ATE (N	IM/Y	Y)		▼ LC																									5
SPOI	NSORI	NG (ORGA	ANIZ	ATIC	DN/E	VEN	г/то	OPIC]																				
▼ D/	ATE (M	IM/Y	Y)		▼ LC																									5
Comple COU	etion JRSE	of:	300-	or	400)-lev	vel P	M	DP	co ι	irse	es																		
▼ D/	ATE (N	IM/Y	Y)																											15
COU	JRSE																													
	ATE (N	IM/Y	Y)																											15
COU	JRSE																													
																														15

II. Designation Maintenance continued:

PMDP course instructor (list specific assignments)	▼ DATES (MM/YY)
	15 PER YEAR
	15 PER YEAR
	15 PER YEAR
Authorship of article in Common Ground magazine (Copies	s must be submitted to receive credit.)
ARTICLE/BOOK TITLE	20
▼ ISSUE DATE/PUBLISHED	
ARTICLE/BOOK TITLE	20
▼ ISSUE DATE/PUBLISHED	
Authorship of outido in CAL or other inductor valated multi	
Authorship of article in CAI or other industry-related publi	
▼ ISSUE DATE/PUBLISHED	
ARTICLE TITLE	
▼ ISSUE DATE/PUBLISHED	
CAI National Leadership (List specific assignments. E.g., CA Research Director and/or NBC-CAM Commissioner, Large-Sc	I Trustee, Foundation for Community Association
	▼ FROM DATE (MM/YY) ▼ TO DATE (MM/YY)
	10 PER YEAR
	10 PER YEAR
CAI Chapter Leadership (List chapter and specific assignment	nt; e.g., officer, board member, committee chair)
	▼ FROM DATE (MM/YY) ▼ TO DATE (MM/YY)
	5 PER YEAR
	5 PER YEAR
	5 PER YEAR
	Total points in this section
	GRAND TOTAL POINTS

III. Ethics

Please answer the following questions.

Have you been involved in reorganization for the benefit of creditors or in bankruptcy as a debtor since your last redesignation? <i>If yes, attach a detailed explanation.</i>		🗌 NO
Have you ever been convicted of a felony or misdemeanor, or imprisoned under sentence for any felony or misdemeanor (except traffic violations) since your last redesignation? <i>If yes, attach a detailed explanation</i> .		□ NO
Have you ever been convicted of fraud, misrepresentation, misappropriation of funds or property? If yes, attach a detailed explanation.	□ YES	□ NO
Do you know of any reason why you would be unable to obtain bonding? If yes, attach a detailed explanation.	□ YES	□ NO
Have you been subject to disciplinary action by any professional organization? If yes, attach a detailed explanation.		🗌 NO

Please read the following before signing below.

All of the information provided by me is complete and correct to the best of my knowledge and belief. If I made or, at any time, make any statement with knowledge of its falsity, I understand that it shall be cause for revocation of my designation. I shall conduct myself in accordance with the CAI Professional Manager Code of Ethics and shall be bound by the bylaws and regulations of CAI as they are now or as they may be amended from time to time.

I waive and forever release all claims and demands, or causes of action that I may have now or may in the future have against CAI, its members, Trustees, officers, and employees, for any act or omission of CAI, it members, Trustees, officers, and employees in awarding the LSM designation, failing to award the LSM designation, or in censuring, suspending, or revoking the LSM designation.

SIGNATURE

DATE